

The background features a blurred, high-speed image of a city street with light trails from cars and buildings. Overlaid on the left is a large white circle containing a stylized, interlocking circular graphic that resembles a camera aperture or a stylized 'C'.

Decarbonizing the Transportation Sector in Germany to secure tomorrow's mobility

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Agora Verkehrswende – Transforming Transportation

Who we are.



Picture: Greenpeace

- Initiative by **Stiftung Mercator** and **European Climate Foundation**
- Independent **Think Tank** and high-level **Council of Agora**
- **Mission:** Scenarios, Discourse and Strategies for the **Decarbonisation of Transport** until 2050
- **Focus:** starting with national land-based transport in **Germany** in an European context

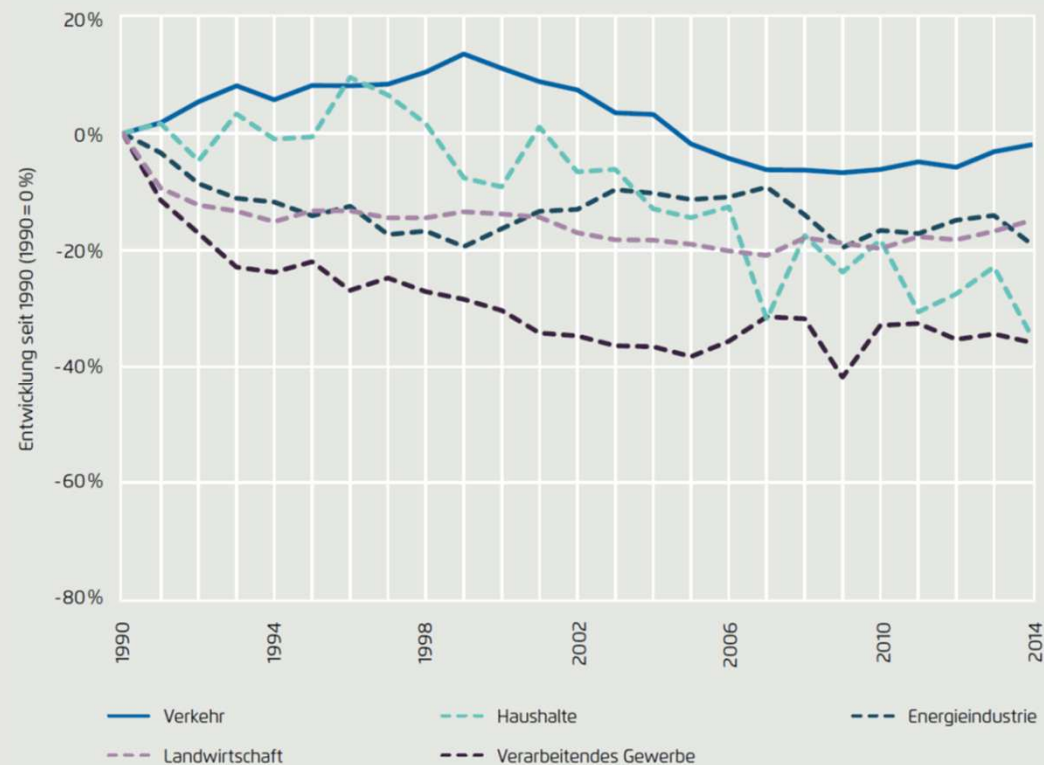


What may happen,
if nothing happens.



In the past 25 years the Transport Sector in Germany could not contribute to CO₂ Emission Reductions.

Relative Development of Greenhouse Gas Emissions for different Sectors since 1990

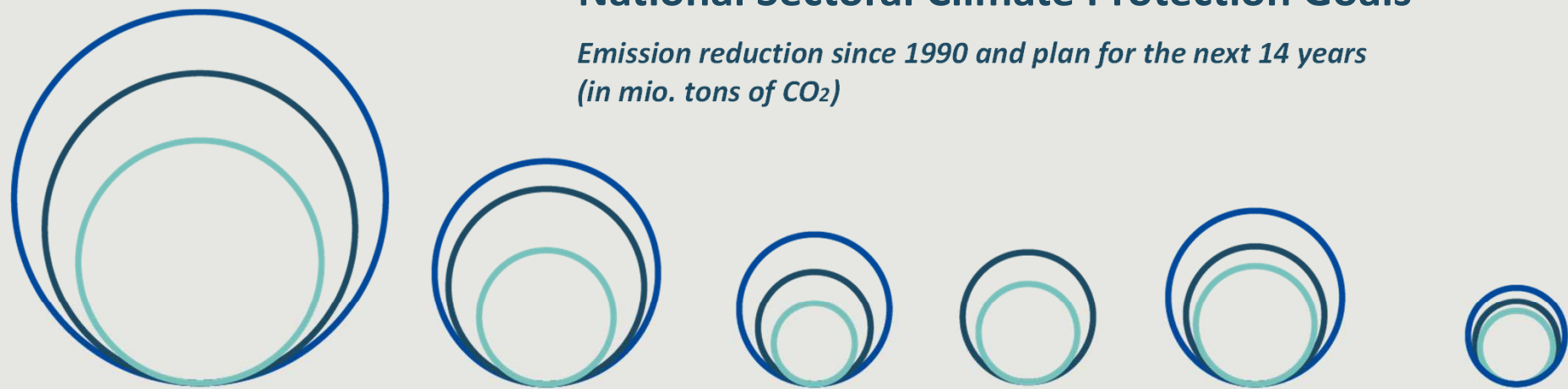


Federal Climate Protection Plan 2050: The *Verkehrswende* is an official goal of the Government.

For the first time ever the German transport sector has an own ambitious emission reduction target.

National Sectoral Climate Protection Goals

*Emission reduction since 1990 and plan for the next 14 years
(in mio. tons of CO₂)*



Total

Energy

Building

Transport

Industry

Agriculture

1990	1248	446	209	163	283	88
2014	902	358	119	160	181	72
2030	543–562	175–183	70–72	95–98	140–143	58–61

Source: Agora Verkehrswende

The ‚Verkehrswende 2050‘ will be enabled by the Mobility Transition and the Energy Transition in Transport.

VERKEHRSWENDE

The **Verkehrswende** enables the German transport sector to be carbon neutral by 2050.



MOBILITÄTSWENDE

The **Mobility Transition** reduces the energy consumption of the German transport sector based on Avoid, Shift and Improve.

ENERGIEWENDE IM VERKEHR

The **Energy Transition in Transport** covers the remaining energy demand of the German transport sector with renewable energy.

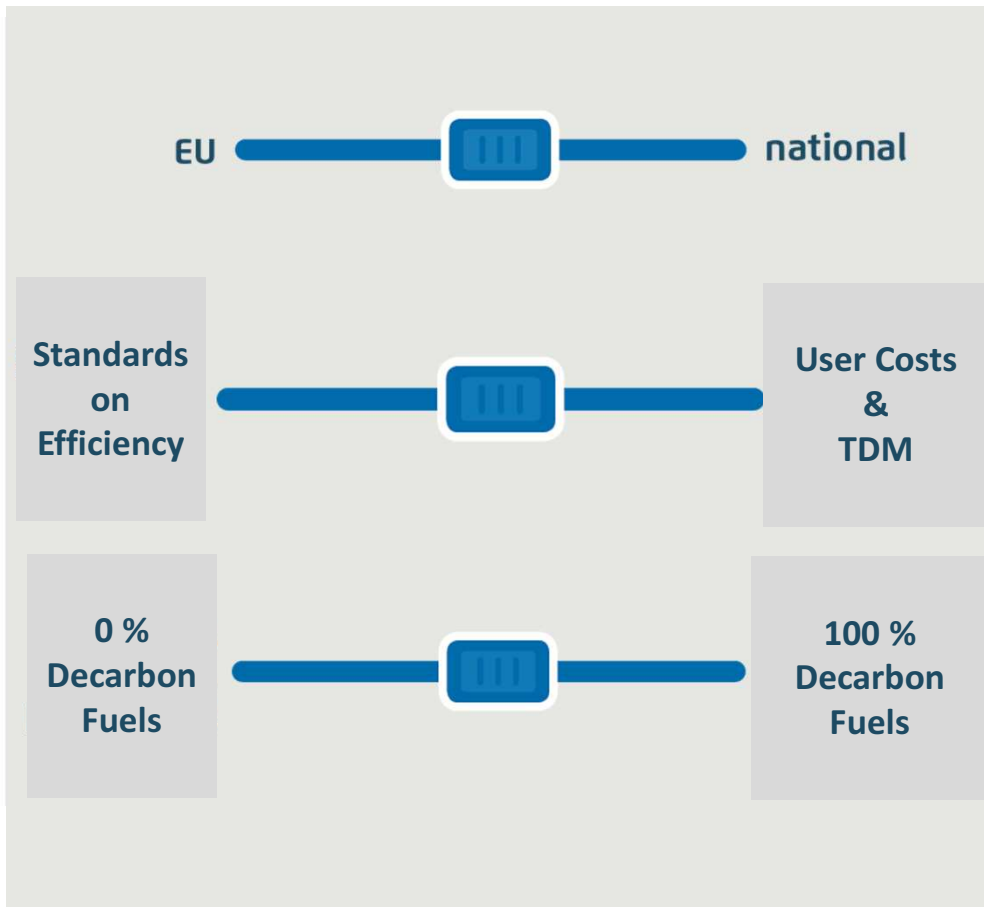
Source: Agora Verkehrswende.



Emission impossible! – Mission possible?
Depends on the right Policy Mix!



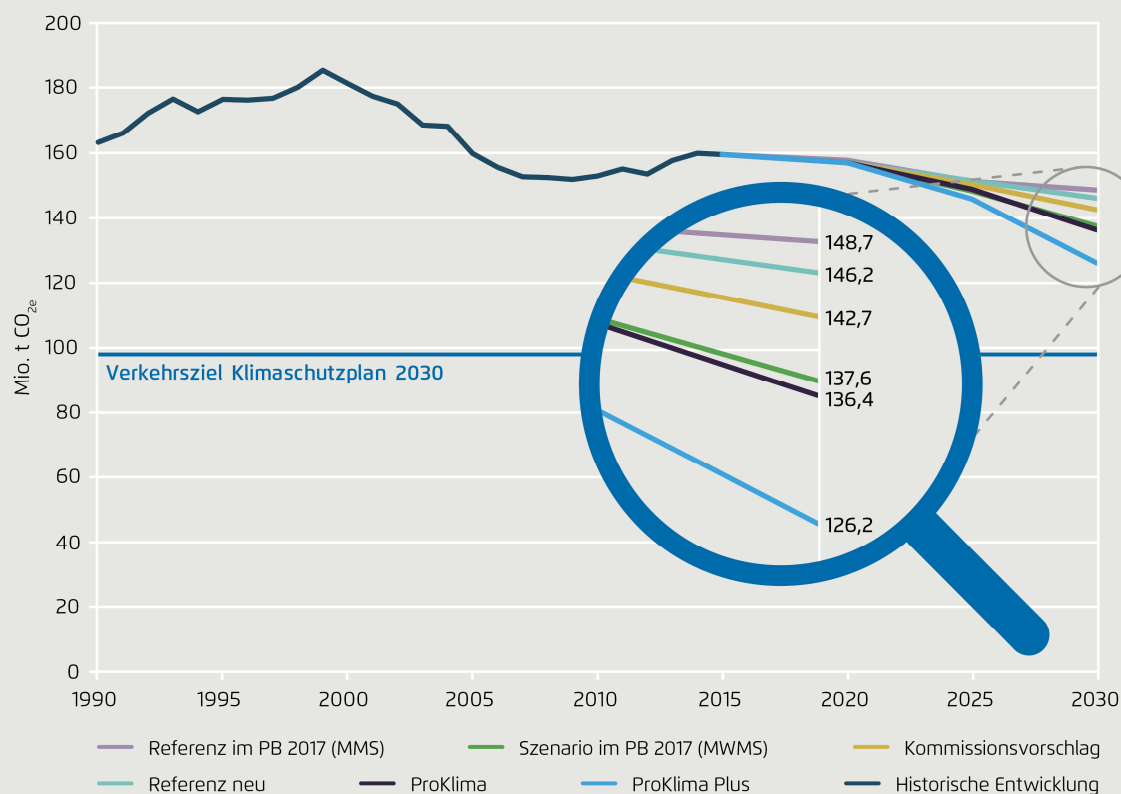
Strategies for Decarbonising Transport



3 Strategies to Decarbonise Transport:

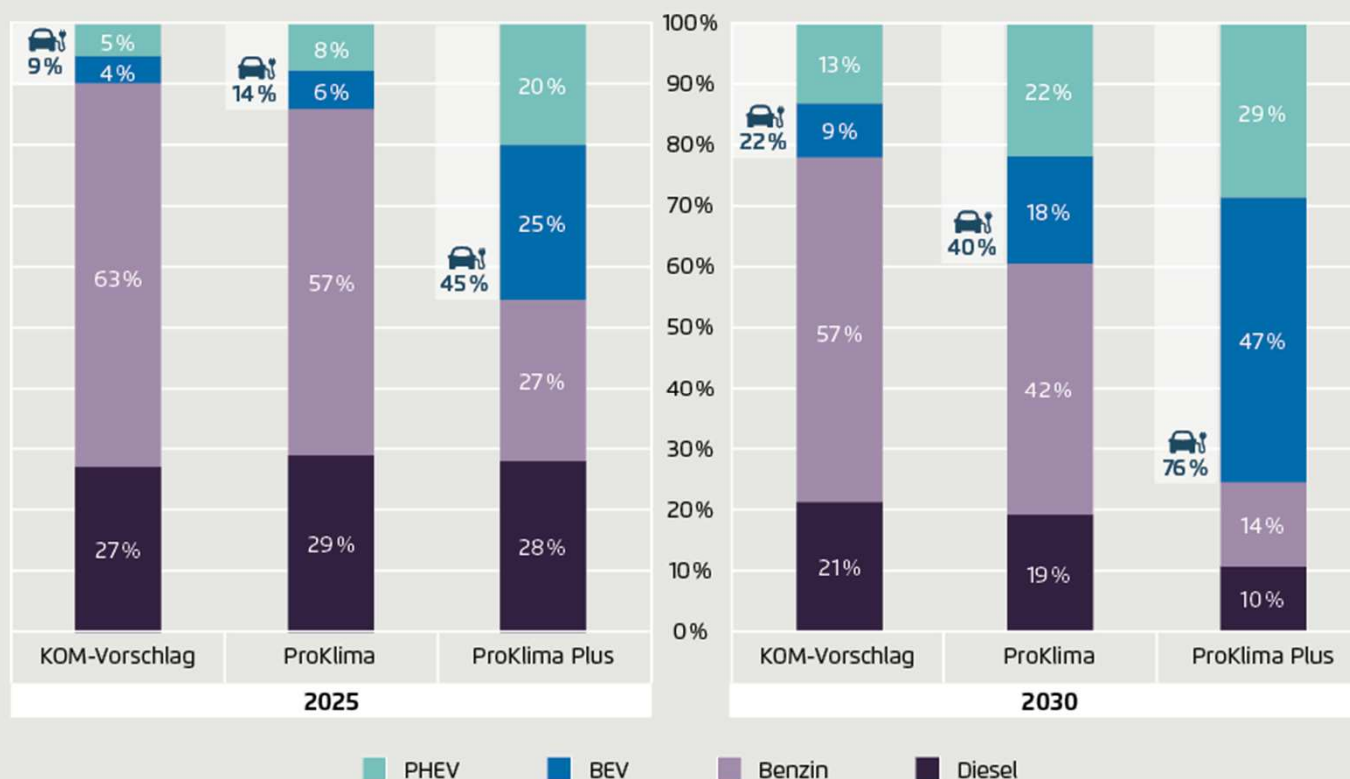
- Efficiency (Electrification)
- User Costs & TDM (Avoid and Shift)
- Decarbonisation of Fuels

The relevance of the Post-2020 CO₂-Regulation for LDV for the Climate Protection Goals for Transport in Germany 2030



- The KOM proposal reduces CO₂ from LDV only by 3,5 Mio. t.
- With the KOM proposal the distance to target 2030 remains 45 Mio. t CO₂
- With more ambitious targets the reduction may reach 10 to 20 mio. t.

Shares of newly sold Passenger Cars 2025/2030 as consequence of different Post-2020 CO₂-Regulations



Ambitious CO2 targets would be backed by carmaker's goals.

Announcements of OEMs for the share of Electric Vehicles in future sales.



In 2017, we aim to sell 100,000 electrified vehicles, and by **2025**, electric models and plug-in hybrids are expected to account for around **15 to 25 per cent** of our sales.



CEO Oliver Blume now says that he expects **50 percent** of Porsche's production to be electric by **2023**.



The Volkswagen Group forecasts that its own BEV sales will be between two and **three million units** in **2025**, equivalent to some **20 to 25 percent** of the total unit sales expected at that time.



Nissan Motor Co. expects that zero-emission cars will make up to **20 percent** of its sales in Europe by **2020**.



Mercedes-Benz

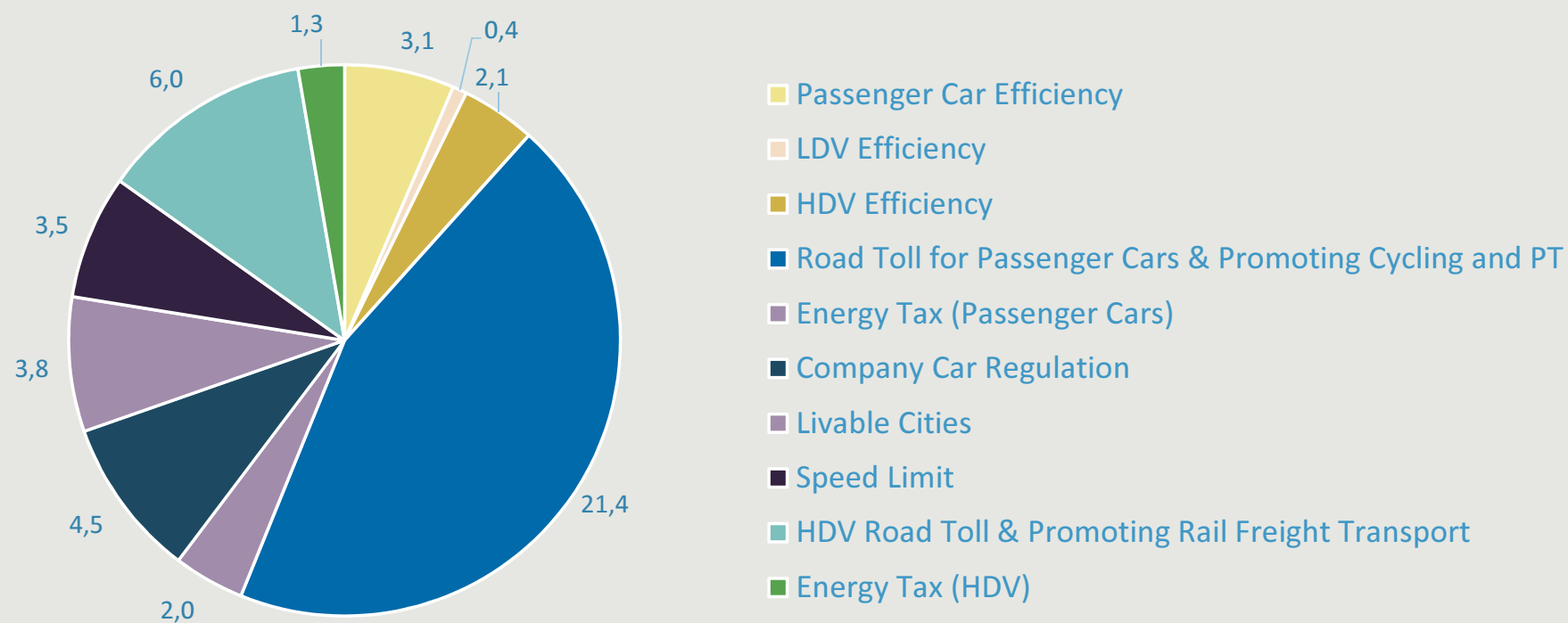
Forecast of Daimler: **15 to 25 percent** of the total unit sales of Mercedes-Benz will be electrified models by **2025**.



Honda set a global target for **two-thirds** of all sales to come from electrified models by **2030** and to halve its total company CO2 emissions from 2000 levels by 2050.

GHG Emission Reduction Scenario „User Costs & Transport Demand Management“ (Avoid & Sift)

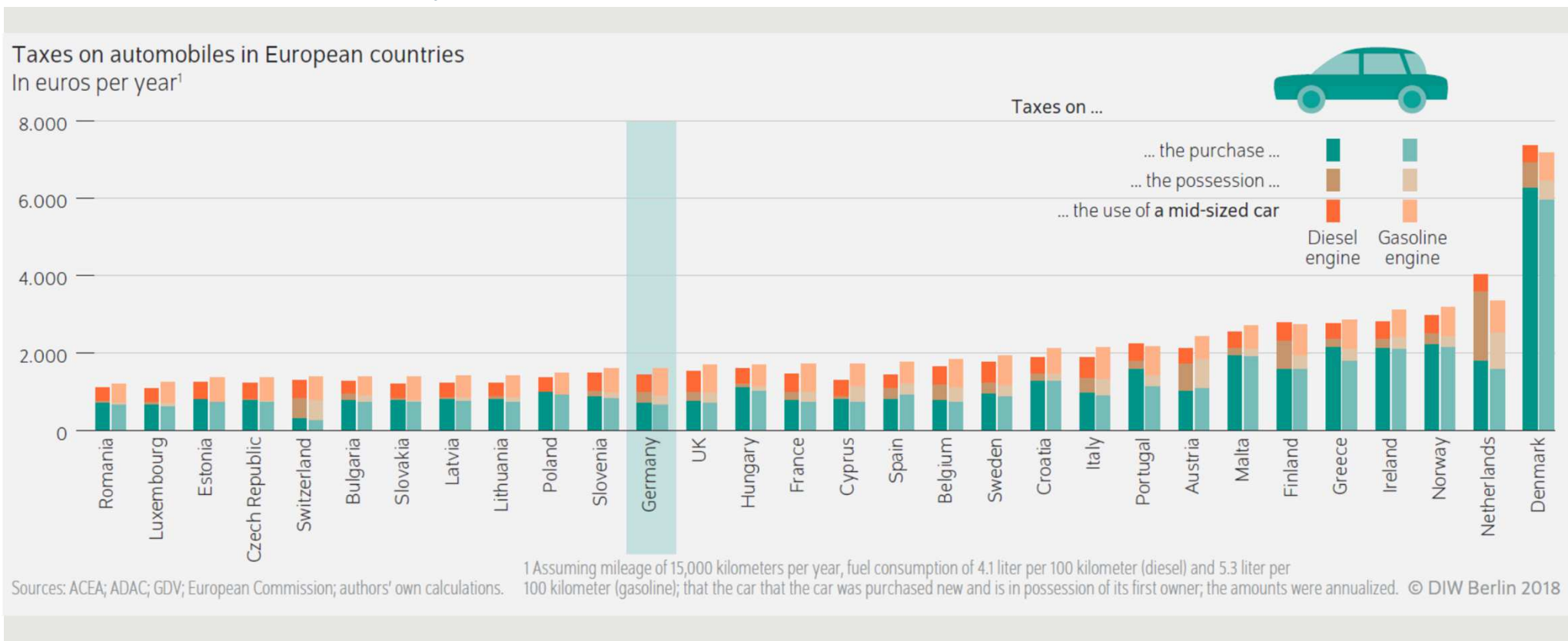
Emission Reduction in Mio. t CO₂



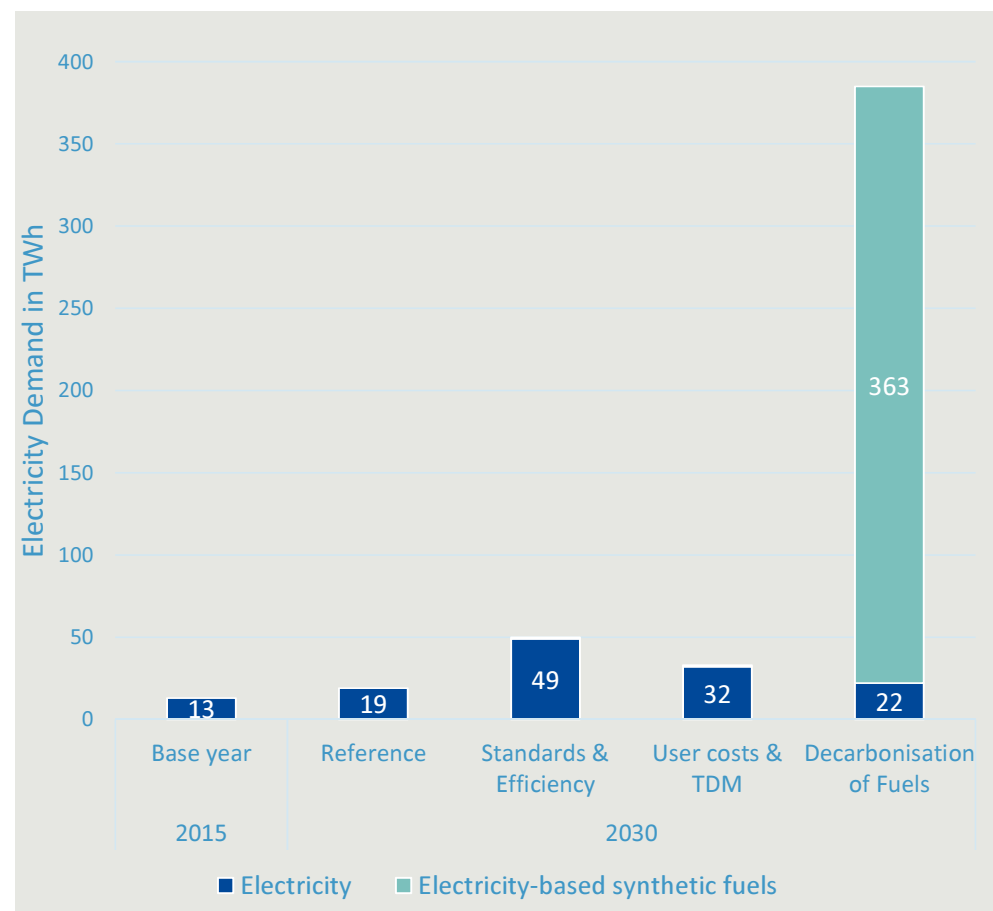
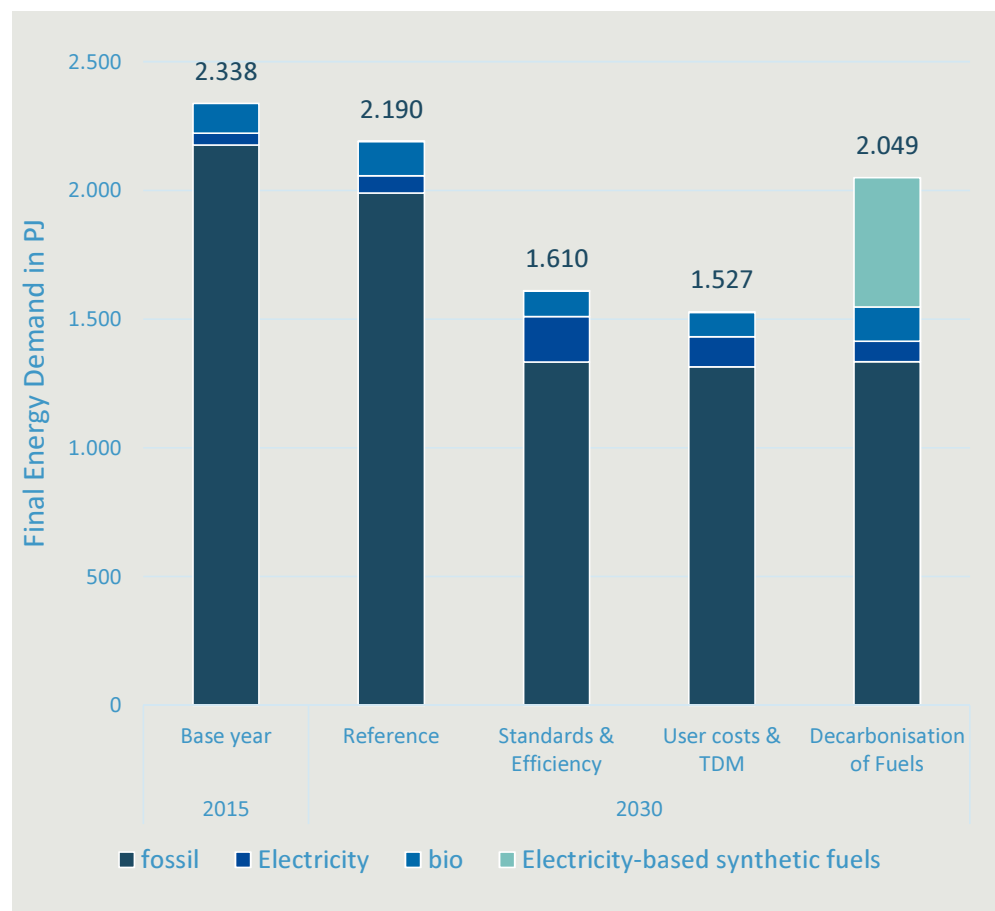
Source: Agora Verkehrswende 2018.

Germany is in the lower third in terms of overall passenger car taxes in Europe.

The German system in need for reform: tax revenues is stagnating although the number of cars is rising; few incentives for environmentally friendlier cars.



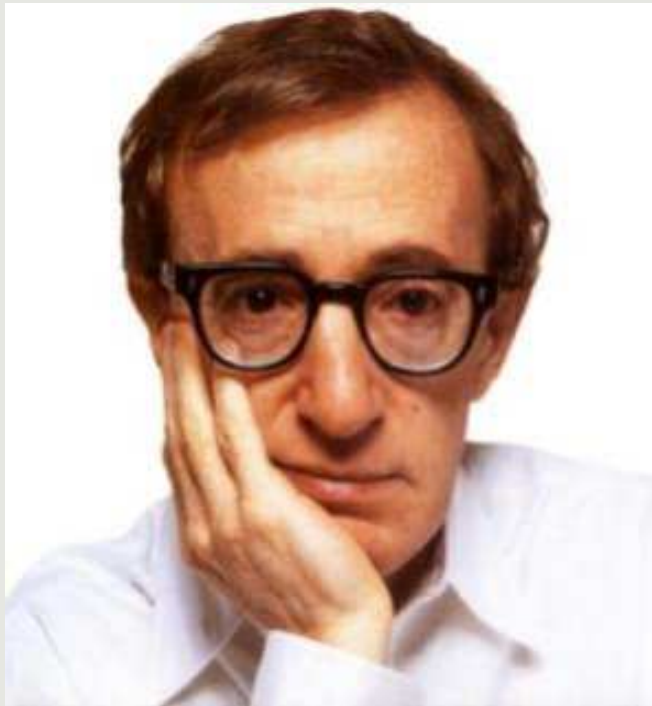
Final Energy and Electricity Demand of Transportation in different Climate Action Scenarios for Germany



Source: Agora Verkehrswende based on the research of Öko-Institut, not published yet.

Will we succeed in Decarbonizing Transportation until 2050?

"Confidence is what you have before you understand the problem." – Woody Allen



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Thank you very much for your attention!

Comments or Questions? – Please do not hesitate to contact me:

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